



ADVANCED HEALTH LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2013/059246/06)

("the Company" or "Advanced Health")

ISIN Code: ZAE000189049

JSE Code: AVL

RESULTS OF THE UNDERWRITTEN RIGHTS OFFER

1. INTRODUCTION

Shareholders are referred to the announcement released on SENS on Tuesday, 11 July 2017 relating to the underwritten Rights Offer of 66 373 632 new Advanced Health Shares of no par value in the authorised but unissued share capital of the Company, offered for subscription to Advanced Health Shareholders recorded in the register at the close of trade on Friday, 21 July 2017, who would receive Rights to subscribe for Rights Offer Shares on the basis of 29.95 Rights Offer shares for every 100 Advanced Health Shares held, for subscription at 130 cents per Rights Offer Share.

As detailed below the rights Offer was successful.

2. RESULTS THE RIGHTS OFFER

The Rights Offer closed at 12:00 on Friday, 4 August 2017. The results are set out below:

	Number of Rights Offer Shares	% of Rights Offer
Rights Offer Shares available for subscription	66 373 632	100%
Subscriptions for Rights Offer Shares	40 770 358	61.43%
Excess applications for Rights Offer Shares	101 101	0.15%
Excess Rights Offer Shares available to be allocated	25 502 173	38.42%

3. ISSUE OF RIGHTS OFFER SHARES

Share certificates will be posted to holders of certificated shares who have followed their rights on or about Monday, 7 August 2017

The CSDP or broker accounts of holders of dematerialised shares or their renounees, who have followed their rights, will be credited with the Rights Offer Shares and debited with any payments due on Monday, 7 August 2017.

4. EXCESS APPLICATIONS

The excess Rights Offer Shares applied for will be allocated in a manner viewed as equitable in terms of the JSE Listings Requirements, taking cognizance of the number of shares held by the shareholder, including those taken up as a result of the Rights Offer, and the number of excess Rights Offer Shares applied for by such shareholder.

Share certificates will be posted to holders of certificated shares, who have been allocated excess Rights Offer Shares on or about Thursday, 10 August 2017.

The CSDP or broker account of holders of dematerialised shares who have been allocated excess Rights Offer Shares, will be credited with the excess Rights Offer Shares on or about Thursday, 10 August 2017.

Refund payments in respect of unsuccessful applications will be made to the relevant applicants on or about Thursday, 10 August 2017. No interest will be paid on monies received in respect of unsuccessful applications.

Johannesburg
7 August 2017

Designated Advisor
Grindrod Bank Limited

